

# FRIENDS FIDUCIARY CORPORATION

1650 Arch Street, Suite 1904, Philadelphia, PA 19103

## Grant Distribution Recommendation Form

**Name of Fund** \_\_\_\_\_

**Date of Request** \_\_\_\_\_

As Donor-Advisor to Friends Fiduciary Corporation, I/we recommend that the following grants from the above named fund. I/we acknowledge that these recommendations do not represent the payment of any pledge or other financial obligation, nor do I/we expect any personal benefit from this charitable distribution. I/we understand that final judgment about these recommendations rest with the Planned Giving Committee of Friends Fiduciary Corporation, whose charge it is to see that all distributions are consistent with Friend's purposes and comply with IRS regulations.

Signature: \_\_\_\_\_ Print Name: \_\_\_\_\_

|   |
|---|
| Grant #1 - Amount of Grant : \$ _____       |
| Non Profit Organization Name _____          |
| Contact Person _____ Phone _____            |
| Address _____                               |
| City, State, Zip _____ Email _____          |
| Instruction for restrictions (if any) _____ |
| _____                                       |

|   |
|---|
| Grant #2 - Amount of Grant : \$ _____       |
| Non Profit Organization Name _____          |
| Contact Person _____ Phone _____            |
| Address _____                               |
| City, State, Zip _____ Email _____          |
| Instruction for restrictions (if any) _____ |
| _____                                       |

Grant #3 - Amount of Grant : \$ \_\_\_\_\_  
Non Profit Organization Name \_\_\_\_\_  
Contact Person \_\_\_\_\_ Phone \_\_\_\_\_  
Address \_\_\_\_\_  
City, State, Zip \_\_\_\_\_ Email \_\_\_\_\_  
Instruction for restrictions (if any) \_\_\_\_\_  
\_\_\_\_\_

Grant #4 - Amount of Grant : \$ \_\_\_\_\_  
Non Profit Organization Name \_\_\_\_\_  
Contact Person \_\_\_\_\_ Phone \_\_\_\_\_  
Address \_\_\_\_\_  
City, State, Zip \_\_\_\_\_ Email \_\_\_\_\_  
Instruction for restrictions (if any) \_\_\_\_\_  
\_\_\_\_\_

*To make additional grants please use an additional form.*

Thank you for your recommendation(s). Friends Fiduciary Corporation may request information from the recommended organization(s). Grant distributions will be made on a semi-annual basis (June 20 and December 20), following approval by the Oversight Committee. The donor-advisor can recommend different grant beneficiaries at every distribution. Deadlines for grant recommendations are May 15 and November 15.

Following the approval of FFC's Planned Giving Committee, we will send grant award letter and checks to the recipient(s). Should FFC have questions about your recommendation(s), a staff member will contact you.

***Please return this form to: Friends Fiduciary Corporation, 1650 Arch Street, Suite 1904, Philadelphia, PA 19103, 215-241-7272, Fax 215-241-7871.***

***Questions contact Constance Brookes, Executive Director at 215-241-7272.***